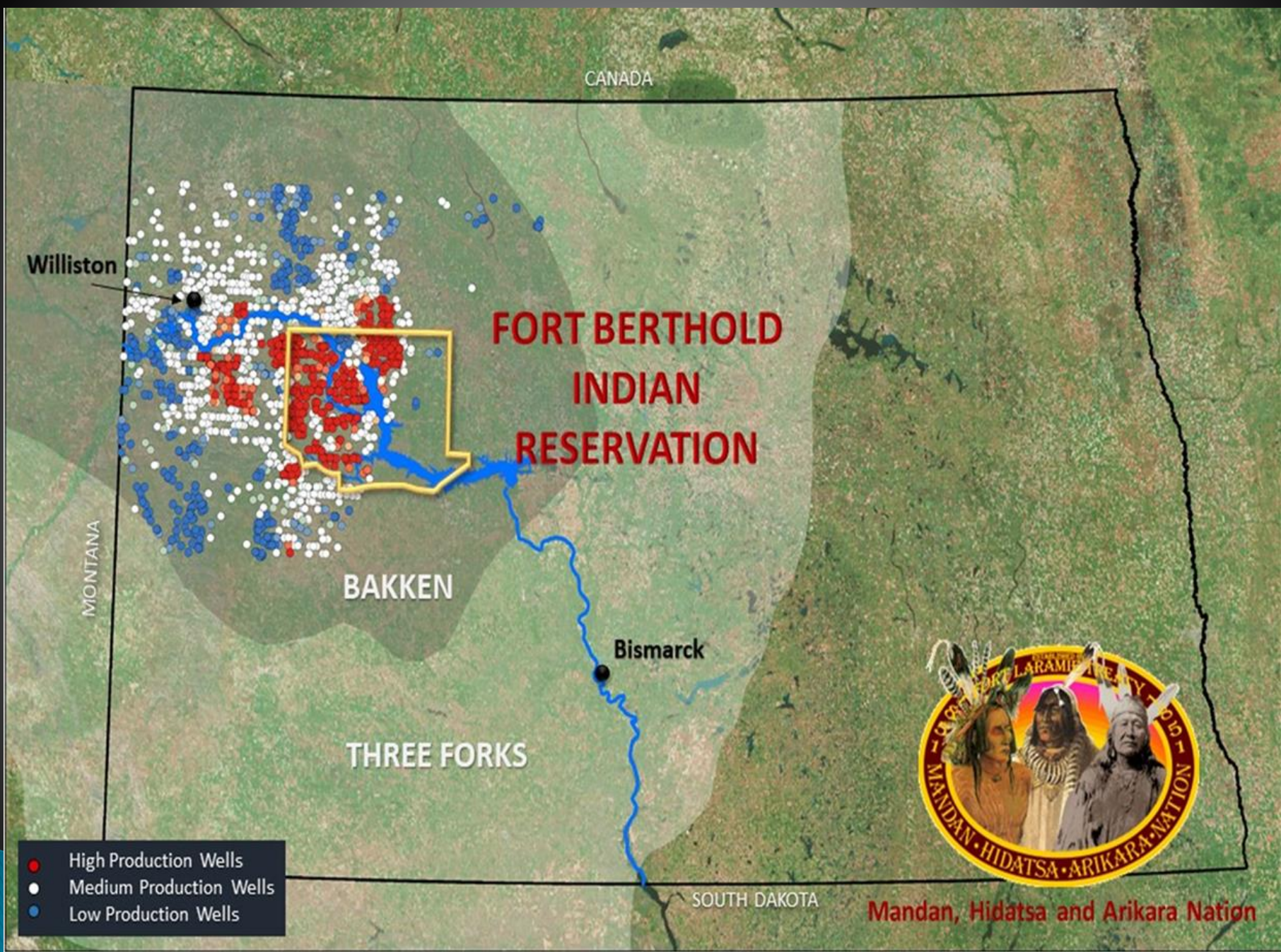


“NEED NOT GREED”

Current Impacts of Oil and Gas
Development at Fort Berthold Indian
Reservation

By
Chairman Mark N. Fox
MHA Nation



CANADA

Williston

FORT BERTHOLD INDIAN RESERVATION

MONTANA

BAKKEN

Bismarck

THREE FORKS

SOUTH DAKOTA

- High Production Wells
- Medium Production Wells
- Low Production Wells



Mandan, Hidatsa and Arikara Nation

“NEED NOT GREED”

- ▶ Approximately 30% of non-renewable energy resources in U.S. are located in Indian Country
- ▶ More than 2% of total U.S. oil production is located on the Fort Berthold Indian Reservation (FBIR)

- ▶ Oil and Gas Reserves
- ▶ \$26 Billion: Oil and Gas sales on FBIR since 2008
- ▶ \$218 Billion: Future estimated FBIR Oil and Gas sales (Est. 3.3 Billion bbls)

- ▶ Oil Industry – Activity
- ▶ FBIR produces more than 6.1 Million bbls per month
- ▶ 1,600+ producing wells on FBIR; more than 4,000 wells remain to be drilled
- ▶ \$1 Billion in gas revenue since 2008 on FBIR, est. \$9 Billion future revenue

“NEED NOT GREED”

- ▶ MHA’s infrastructure needs are acute and longstanding: The infrastructure crisis facing the MHA Nation is not a recent phenomenon. For generations, the federal government – despite abiding trust and treaty obligations – has substantially under-invested in Fort Berthold’s infrastructure.
- ▶ This chronic underinvestment and the growing backlog of critical infrastructure projects not only negatively impacts the social, physical, and mental wellbeing of Tribal and neighboring communities, it hampers the ability of the MHA Nation to fully leverage its economic potential and the ability of MHA citizens to fully participate in the economy.
- ▶ MHA Nation needs for justice infrastructure, health facilities, roads projects, water systems development, and other vital infrastructure projects, collectively amounted to a “drop in the bucket” compared to what is being taking in revenues(i.e... corporate profits and taxes collected) from our lands, and reinvestment from governmental partners and corporate partners is virtually non-existent.

"Coming together is a beginning, staying together is progress, and working together is success." – Henry Ford

